

The Jean Stearns LEGACY SOCIETY CHALLENGE



*Make a gift for tomorrow,
unlock up to \$25,000 for your
favorite Keys nonprofit today!*

COMMUNITY FOUNDATION
OF THE FLORIDA KEYS



The Community Foundation of the Florida Keys is excited to announce a philanthropic initiative to support the financial sustainability of our Monroe County nonprofits, now and in the future.

Thanks to a special gift from long-time Key West resident Jean Stearns (1922-2022), the Florida Keys nonprofit(s) of your choice will receive a check for between **\$1,000** and **\$25,000** from the Community Foundation of the Florida Keys when you join the Foundation's **Legacy Society**.

Act now! This opportunity ends on December 31, 2025.



cffk.org/legacychallenge

Contact: Elizabeth Brown 305-809-4995 or elizabeth@cffk.org



This opportunity is first come, first serve.

COMMUNITY FOUNDATION OF THE FLORIDA KEYS 5000
DATE _____
PAY TO THE ORDER OF _____ \$ 1,000
DOLLARS
MEMO _____

The first 100 individuals or families to provide documentation of a **future gift of at least \$10,000** from their estate to the Community Foundation of the Florida Keys will unlock an **immediate \$1,000-\$25,000 donation to the Florida Keys nonprofit of your choice.**

COMMUNITY FOUNDATION OF THE FLORIDA KEYS 5000
DATE _____
PAY TO THE ORDER OF _____ \$ 25,000
DOLLARS
MEMO _____

The chart below shows the immediate donation amount that corresponds to the value of your future gift.

**Your documented
future gift of:**

**Triggers a grant
today of:**

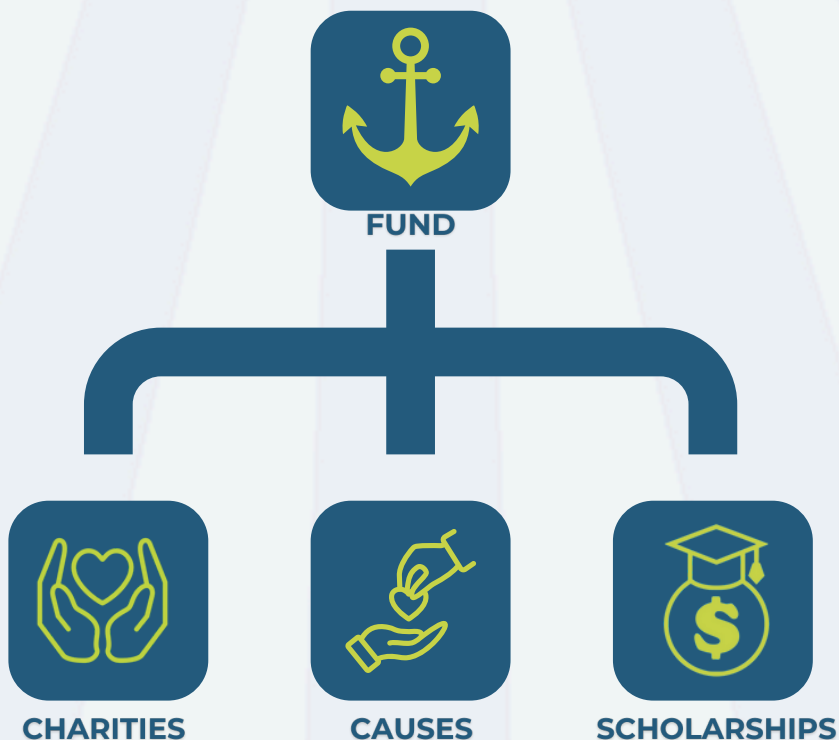
\$10,000	\$1,000
\$25,000	\$2,500
\$250,000	\$5,000
\$1 Million	\$10,000
\$5 Million	\$25,000

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Create the impact you want to see. When you take the Legacy Challenge and document a future gift to the Community Foundation of the Florida Keys, you can create a **permanent fund** that will benefit one or more charities, causes, or scholarships in the future. You can also designate your future gift as unrestricted, and the Foundation will use to fund the biggest community needs at that time.



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You will **create** an agreement with the Community Foundation detailing which charity, charities, or cause(s) will benefit from your **personalized fund**, and you can **make changes** to the agreement throughout your lifetime.



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The Community Foundation will issue the challenge donations to the **nonprofit of your choice** when you document your future gift with at least **one** of the following documents naming the Community Foundation of the Florida Keys as beneficiary:

- A copy of your will or trust
- A copy of your beneficiary designation form with recent statement from your life insurance
- A copy of your beneficiary designation form with recent statement from your retirement account
- A copy of your beneficiary designation form with recent statement from your bank or brokerage account
- A copy of your beneficiary designation form with recent statement from your certificate of deposit
- A copy of your beneficiary designation form with recent statement from your commercial annuity
- A copy of your beneficiary designation form with recent statement from your non-Community Foundation donor-advised fund
- A letter from your attorney, executor, or trustee

If you need assistance with your estate planning, please let us know. We can help with referrals to local professional advisors and, in some cases, may be able to provide limited need-based financial assistance.

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All 501(c)(3) and 501(c)(6) **nonprofit** organizations and **faith-based** organizations located in or serving **Monroe County**, Florida are eligible to receive the challenge donations.



**ACT NOW! THE CHALLENGE ENDS ON
DECEMBER 31, 2025!**

One challenge gift will be made **per household**, although we encourage individuals to join the Legacy Society together with their partners or spouses.

Estate gifts contingent upon any other family member or individual (besides your partner or spouse) predeceasing you do not qualify for this challenge, although are still encouraged

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If you have already included the Community Foundation of the Florida Keys in your estate plans, you can provide the documentation and participate.



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Will you accept the Legacy Challenge and give back to the community that you love?



We're here to help and
look forward to working with you.

Contact us today!

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