



*Making Key West and the Florida Keys a better place to live now and in the future by encouraging philanthropy and matching these acts of caring to the community needs.*

## Description of Services

### Safeguarding of Resources

Professional investment oversight and independent audit. Compliance with National Standards for Community Foundations.

### Administrative Assistance

Distribution of grants to deploy your giving locally, to your alma mater, or favorite charities in another state.

### Compelling Advantages over Private Foundations

Lower costs, less administrative burden, no annual pay out requirements, and no taxation on investment income.

### Gift Acceptance

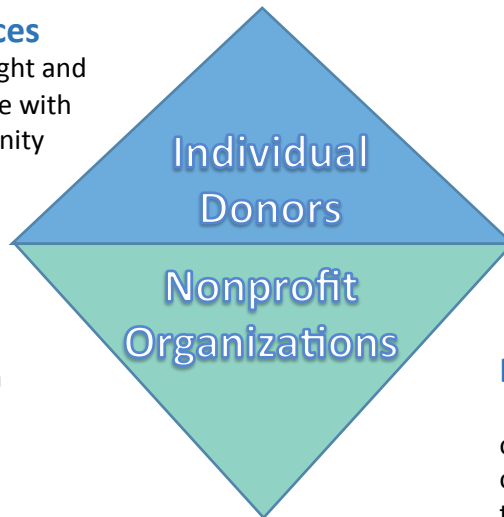
Ability to accept cash, stocks, and other types of donations. Access to on-line giving.

### Competitive With National Charitable Investment Funds

Discretionary gifting, while providing personal service and direct local impact.

### Unsung Heroes Volunteer Recognition

Promotion of volunteerism. Annual recognition of Monroe County Volunteers.



### Strategic Philanthropy

Helping donors discover and frame their charitable intent into articulated, actionable goals which are ready for implementation to assure that donor objectives are met now and in the future.

### Donor Involvement

Donors have ongoing influence over intent and awarding of grants, or may designate the Foundation to administer their funds on their behalf.

### Timing

Enables donors to time their gifts to receive their greatest charitable deduction.

### Philanthropic Workshops and Seminars

Opportunities to learn about philanthropic trends and topics from National experts.

### Center for Non-Profit Excellence

Free access to Resource Library, use of conference room, on-line Monroe County Non-Profit Directory and resource development consultation.

### Leadership Success Academy

Enhance your knowledge about best practices and board effectiveness.